

A MONTANA PTA UNIT IN GOOD STANDING

For a Montana PTA local unit to be in “good standing” it must:

- Comply with National PTA Bylaws, Montana PTA Bylaws, and the Uniform Bylaws for Local Units
- Adhere to the PTA Vision, Mission, Values, Purposes and basic policies of the PTA.
- Submit appropriate membership data and dues to the Montana PTA by November 1st and April 1st.
- Remit required liability insurance premiums to AIM Insurance by May 1st.
- File the appropriate 990-N, 990-EZ, or 990 Federal Tax Return on an annual basis at fiscal year end.
- Submit an Officer Reporting Form to the Montana PTA by June 1 and update the Montana PTA office when new officers are elected throughout the year.
- Submit a copy of the Local Unit Standing Rules to the Montana PTA on an annual basis.
- File an annual Corporate Renewal Form and submit the yearly fee of \$20.00 to the Secretary of State prior to April 15th.
- Conduct an annual financial review of the local unit’s financial records and submit a copy to the Montana PTA.